



# EaSI - Guarantee Financial Instrument

## Implementation Update

Reporting date: 30/06/2018

## Disclaimer

This presentation contains general information about the implementation results of the EaSI - Guarantee Facility Instrument. It is given in summary form and does not purport to be complete. It is current as of the date of this presentation only and may change without notice. EIF and the EIB Group have no obligation to update this information or to release any revisions to this information. No representation or warranty, express or implied, is or will be made and no liability or responsibility is or will be accepted by EIF or by the EIB Group in respect of the accuracy or completeness of the information contained herein and any such liability is expressly disclaimed.

All figures are expressed in EUR (except otherwise stated) and are converted at the historical rates.

## Status of EaSI-GFI implementation

- **113** applications
  - **110** for the direct guarantee
  - **3** applications for the counter-guarantee
- **78** guarantee contracts signed
  - covering **26** countries\*
  - for a total guarantee amount of EUR **137.8m**
- Expecting to provide over EUR **1,212.4m** of financing to micro-enterprises
- Expecting to provide over EUR **428.0m** of financing to social enterprises
- Currently enabling the support of **33,877** micro-enterprises and **418** social enterprises



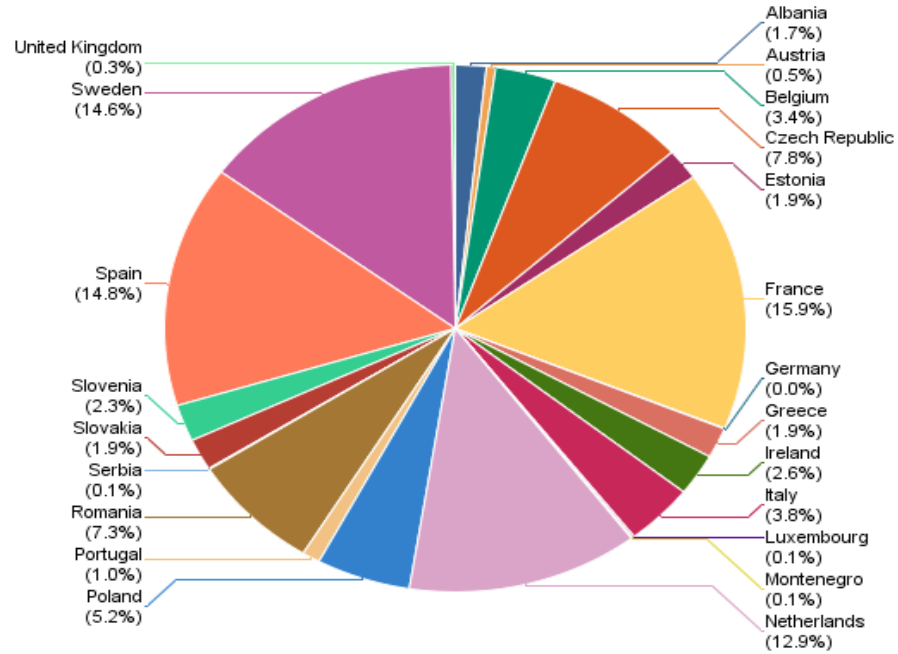
- Countries with guarantee contracts signed
- Countries with guarantee contracts approved but no contract has been signed yet

\* count of countries targeted by the Financial Intermediaries

Note: The map presented is for illustrative purposes and is without prejudice to the status of or sovereignty over any territory

## EaSI Microfinance Portfolio - By country

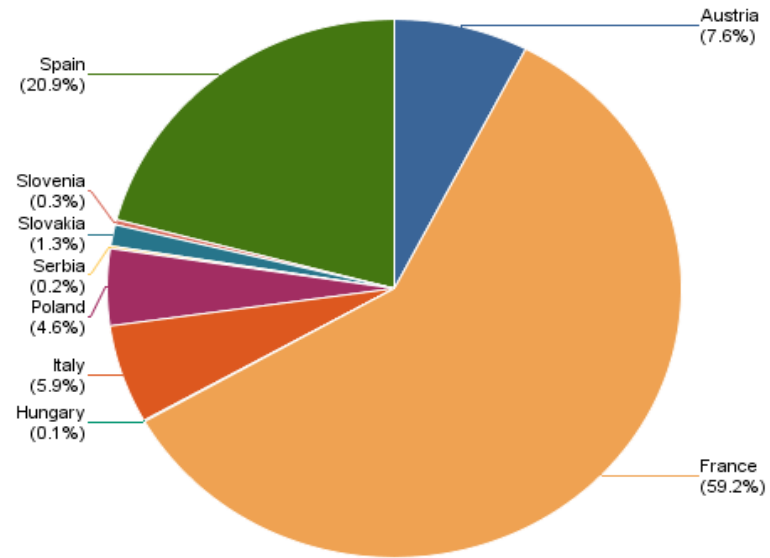
Country*	Transactions to Final Recipients		Amount Committed to Final Recipients	
	(Nbr)	(%)	(mEUR)	(%)
Albania	2,441	6.8%	7.5	1.7%
Austria	193	0.5%	2.2	0.5%
Belgium	1,716	4.8%	14.7	3.4%
Czech Republic	3,460	9.6%	33.9	7.8%
Estonia	558	1.6%	8.3	1.9%
France	7,754	21.6%	69.5	15.9%
Germany	10	0.0%	0.2	0.0%
Greece	594	1.7%	8.1	1.9%
Ireland	791	2.2%	11.2	2.6%
Italy	906	2.5%	16.7	3.8%
Luxembourg	35	0.1%	0.5	0.1%
Montenegro	49	0.1%	0.3	0.1%
Netherlands	3,925	10.9%	56.2	12.9%
Poland	2,004	5.6%	22.8	5.2%
Portugal	426	1.2%	4.4	1.0%
Romania	2,021	5.6%	31.7	7.3%
Serbia	38	0.1%	0.3	0.1%
Slovakia	568	1.6%	8.4	1.9%
Slovenia	421	1.2%	9.8	2.3%
Spain	4,265	11.9%	64.8	14.8%
Sweden	3,591	10.0%	63.9	14.6%
United Kingdom	129	0.4%	1.1	0.3%
<b>Total</b>	<b>35,895</b>	<b>100.0%</b>	<b>436.5</b>	<b>100.0%</b>



\* Countries where financing to a Final Recipient has been granted, based on the Final Recipient's location

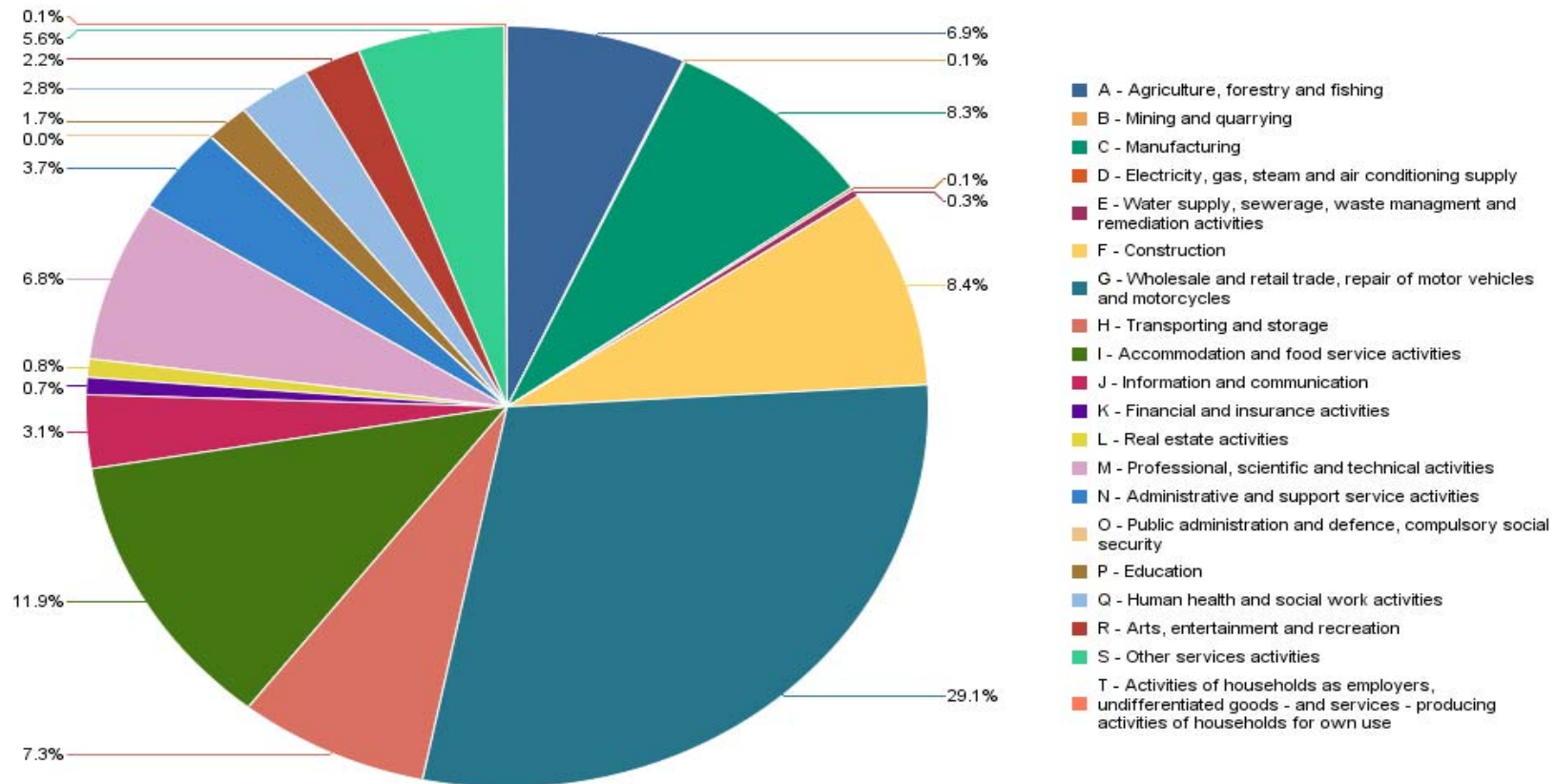
## EaSI Social Entrepreneurship Portfolio - By country

Country*	Transactions to Final Recipients		Amount Committed to Final Recipients	
	(Nbr)	(%)	(mEUR)	(%)
Austria	25	5.6%	3.4	7.6%
France	251	56.2%	26.8	59.2%
Hungary	1	0.2%	0.0	0.1%
Italy	13	2.9%	2.7	5.9%
Poland	41	9.2%	2.1	4.6%
Serbia	4	0.9%	0.1	0.2%
Slovakia	3	0.7%	0.6	1.3%
Slovenia	2	0.4%	0.1	0.3%
Spain	107	23.9%	9.5	20.9%
<b>Total</b>	<b>447</b>	<b>100.0%</b>	<b>45.3</b>	<b>100.0%</b>

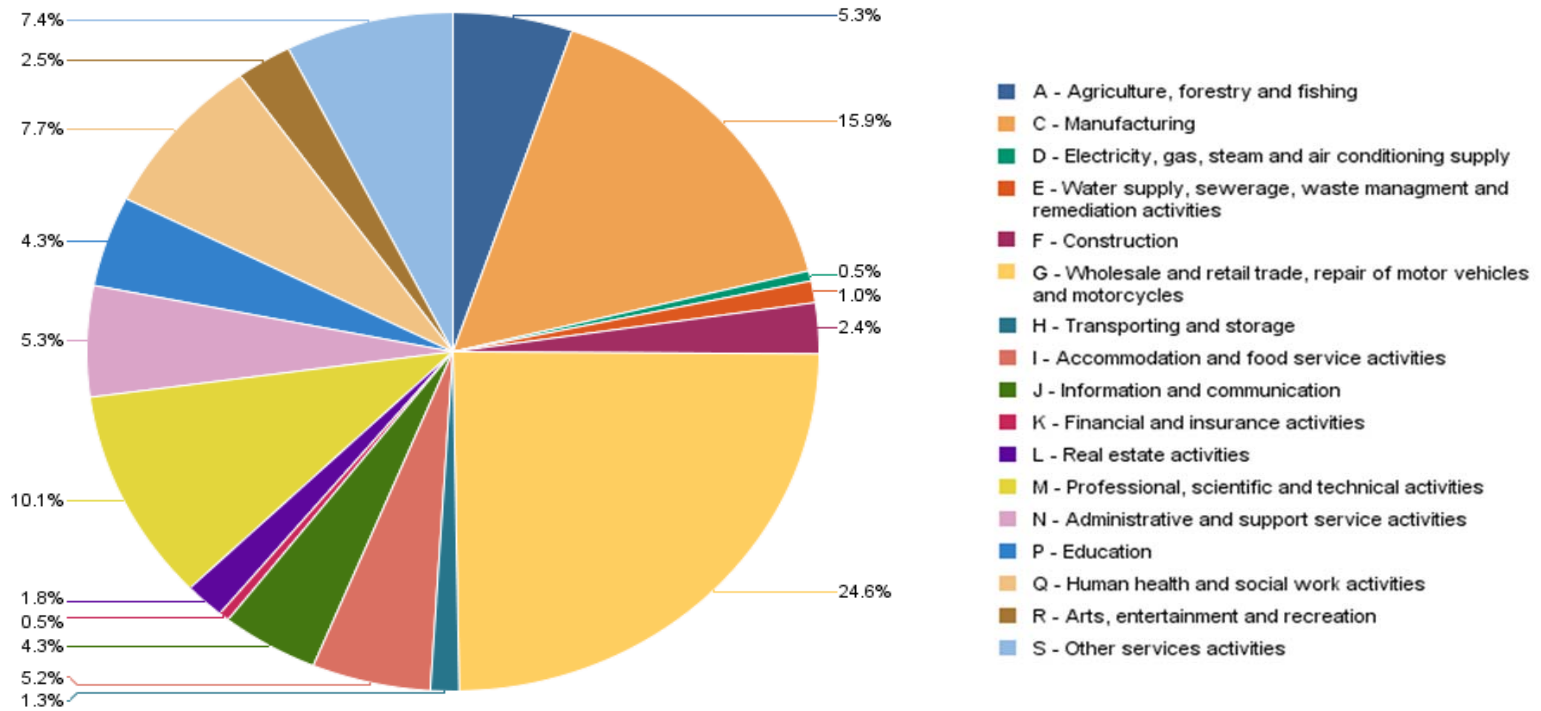


\* Countries where financing to an SME has been granted, based on the SME's location

## EaSI Microfinance Portfolio - By sector (in % of Amount committed to FRs)

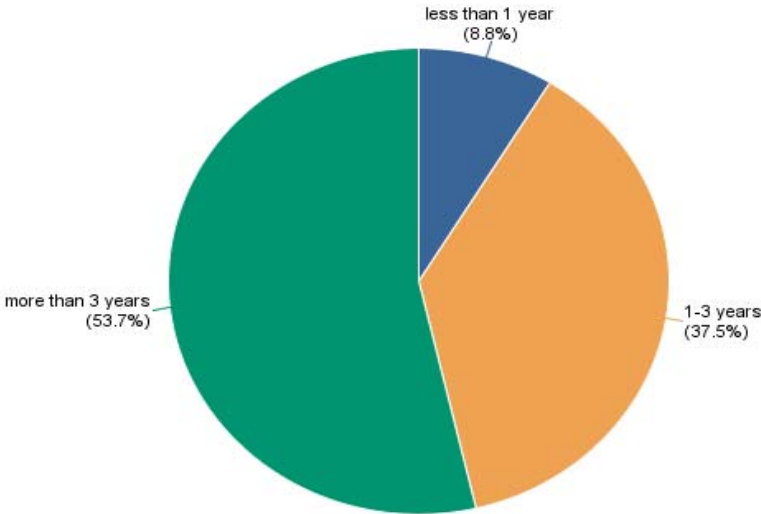


EaSI Social Entrepreneurship Portfolio - By sector in (% of Amount committed to FRs)



EaSI Microfinance Portfolio - By business history of micro-enterprise

Business history of enterprise	Transactions to Final Recipients		Amount Committed to Final Recipients	
	(Nbr)	(%)	(mEUR)	(%)
less than 1 year	4,323	12.0%	38.3	8.8%
1-3 years	13,769	38.4%	163.9	37.5%
more than 3 years	17,803	49.6%	234.3	53.7%
<b>Total</b>	<b>35,895</b>	<b>100.0%</b>	<b>436.5</b>	<b>100.0%</b>





## EaSI Social Entrepreneurship Portfolio - By business history of social enterprise

Business history of enterprise	Transactions to Final Recipients		Amount Committed to Final Recipients	
	Nbr	%	(mEUR)	(%)
less than 1 year	54	12.08%	6.5	14.4%
1-3 years	105	23.49%	10.3	22.6%
more than 3 years	288	64.43%	28.5	63.0%
<b>Total</b>	<b>447</b>	<b>100.00%</b>	<b>45.3</b>	<b>100.0%</b>

